

# Uplisting to a US National Exchange



**Tuesday, March 10, 2015 | 7:00am - 8:15am**  
**Pacific Promenade 2 & 3**

Join us to hear from a panel of experts and from company executives who will provide insight on the process of listing on a US National Exchange, the impact of the listing on liquidity and visibility with the investment community, as well as guidance on ongoing communication and proper disclosure.

- Why List on a US National Exchange, Listing Process, Pitfalls and Expectations, Post Listing Analysis
- How do the Reverse Merger Requirements Work
- SEC Requirements & Corporate Governance
- Investor Relations and Shareholder Communication
- Remarks and Q&A with Recently Listed Companies



## Panel Participants

### Introduction & Moderator

Andy Hall, Managing Director  
New Listings / NASDAQ

### Panelists

Dave Donohoe, Managing Director - ROTH Capital Partners  
John D. ("Jack") Hogoboom, Partner - Lowenstein Sandler  
Paul Dorfman, Managing Director - NYSE  
Todd Heinzl, CEO Managing Partner - The Governance Box  
Tom Runzo, CEO - Equisolve  
Cromwell Coulson - OTC Markets

### Company Representatives

Seth Lederman, CEO - Tonix Pharmaceuticals (TNXP)  
Greg Chow, CFO - Aptose Biosciences (APTO)  
Dan Gorey, CFO - Power Solutions International (PSIX)



**Lowenstein  
Sandler**



**OTC Markets**

Conference by invitation only. Please email [conference@roth.com](mailto:conference@roth.com) or contact your ROTH representative at (800) 933-6830. This is not an offer or solicitation of the securities herein.



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